

BUSINESS FINANCING

Business Loan Application

Baruk Capital Group LLC · 5 Cowboys Way, Suite 300, Frisco, TX 75034 · 469-984-5418 · BarukCapitalGroup.com

COMPANY INFORMATION				
Legal Name of Entity:			Business Inception Date:	
Business DBA:				
Federal Tax ID (EIN):		State Where Business Was Formed:		
Legal Structure: ☐ Corporation ☐ LLC ☐ Partnership ☐ Sole Proprietorship				
Full Time Employees:_____ Part Time Employees:_____ Employees After Proposed Funding:_____			Home Based Business: ☐ Yes ☐ No	
Business Physical Address:				
City:		State:	ZIP Code:	Estimated Monthly Revenue:
Phone: Ext:			Website:	
Ownership of Business Location: ☐ Rented ☐ Owned by Business			If Owned, Property Value:	
Landlord Name:		Landlord Phone:	Monthly Rent/Mortgage Amount:	
BUSINESS OWNER				
Name:			Date of Birth:	
Home Address:				
City:		State:	ZIP Code:	Residence: ☐ Own ☐ Rent Monthly \$:
Home Phone:			Mobile Phone:	
E-mail:			Social Security #:	
Driver's License #:		Driver's License State:		Ownership %:
CO-APPLICANT				
Name:			Date of Birth:	
Home Address:				
City:		State:	ZIP Code:	Residence: ☐ Own ☐ Rent Monthly \$:
Home Phone:			Mobile Phone:	
E-mail:			Social Security #:	
Driver's License #:		Driver's License State:		Ownership %:
LOAN REQUEST				
Requested Funding Amount:		Use of Funds:		
CERTIFICATION AND AGREEMENT				
IMPORTANT INFORMATION ABOUT PROCEDURES FOR PROCESSING THIS BUSINESS LOAN APPLICATION ("APPLICATION") — To help the government fight the funding of terrorism and money laundering activities, federal law requires financial institutions to obtain, verify, and record information that identifies each person who applies for financing. As part of the Application process, we will ask for the name, address, date of birth, and other information that will allow us to identify the business owner(s) and guarantor(s). We may also ask to see a driver's license or other identifying documents. Loans and other extensions of credit described in this Application may be made by Baruk Capital Group LLC or an affiliated fund or lending vehicle it manages, including Baruk Private Credit Fund I, LLC. By signing and submitting this Application, the undersigned certifies that (i) the undersigned is authorized to apply for business financing on behalf of the entity identified in the Company Information section, (ii) the information provided within this Application is true and accurate, and (iii) the undersigned will promptly notify Baruk Capital Group of any material changes to such information. This Application must be accompanied by additional supporting documents and information as directed in order to be considered for approval. The undersigned authorizes Baruk Capital Group LLC to submit this Application and any supporting documents to its affiliated funds, lenders, and third-party service providers, and authorizes Baruk Capital Group LLC, its affiliates, agents, and assignees to make all inquiries necessary to verify the information provided, including requesting business and personal credit reports from credit reporting agencies and other sources. Baruk Capital Group LLC may order a valuation to determine the value of any property proposed as collateral and may charge the applicant for this valuation. If the valuation relates to a first lien on a residential property, Baruk Capital Group LLC will promptly provide the applicant a copy of the valuation, even if the loan does not close. The applicant may obtain an additional valuation for its own use, at its own cost. The undersigned agrees and understands that Baruk Capital Group LLC and its affiliates will retain this Application and all supporting documents and information whether or not a loan closes.				
Business Owner Signature:			Co-Applicant Signature:	
Title:			Title:	
Date:			Date:	

COLLATERAL SCHEDULE

Schedule of Real Estate Owned

Client Name:

Business Name:

No.	Property Address	Type	Year Acquired	Purchase Price	Current Value	Loan Balance	Lender	Title Holders (Owners)
Ex.	123 Main Street Anywhere, USA 55555	P V R (C)	2009	325,000	\$375,000	\$125,000	Chase	John Smith Acme Incorporated
1								
2								
3								
4								
5								
6								
7								
8								

Type Codes: P – Primary V – Vacation Home R – Rental Home C – Commercial I – Industrial L – Land

Items Needed for Real Estate Listed:

- Mortgage Statement
- Settlement Statements
- Last Appraisal

Vacant Commercial and Vacant Industrial properties cannot be used as collateral.

REQUIRED SUBMISSION ITEMS

Required for Initial Review (submit with this Application):

- Transaction Summary
- Use of Proceeds
- Borrower / Sponsor Background

Required Once a Transaction Moves to Underwriting:

- Applicable Financial Statements (business and, if applicable, personal)

Additional documentation may be requested as a transaction proceeds through underwriting.